The

## It is remarkable how often

 the first interpretations of new evidence have confirmed the preconceptions of its discoverer.- John Reader


## State General Fund Revenues <br> Historical Collections and Year-to-Date FY 2015 Collections compared to Year-to-Date FY 2014

| General Fund Revenue Sources | $\begin{gathered} \hline \text { FY } 2012 \\ \text { Actual } \end{gathered}$ |  |  | $\begin{gathered} \text { FY } 2013 \\ \text { Actual } \\ \hline \end{gathered}$ |  |  | $\begin{gathered} \text { FY } 2014 \\ \text { Actual } \end{gathered}$ |  |  | FY 2015Actual Year-to-Date |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Yr/Yr Change |  | Total | Yr/Yr Change |  | Total | Yr/Yr Change |  | Total | Yr/Yr Change |  |
|  | millions | millions | \% | millions | millions | \% | millions | millions | \% | millions | millions | \% |
| Sales Tax | \$842.9 | \$47.4 | 6.0 | \$888.7 | \$45.7 | 5.4 | \$931.3 | \$42.7 | 4.8 | \$160.8 | \$11.9 | 8.0 |
| Gaming Percentage Fees Collections [1] | 653.7 | 1.5 | 0.2 | 678.9 | 25.2 | 3.9 | 682.3 | 3.5 | 0.5 | 214.7 | (4.3) | (1.9) |
| Modified Business Tax - Financial \& NonFinancial [2, 3] | 369.7 | (12.2) | (3.2) | 386.6 | 16.9 | 4.6 | 384.9 | (1.7) | (0.4) | n/a | n/a | n/a |
| Insurance Premium Tax [2] | 236.8 | 2.0 | 0.8 | 248.5 | 11.7 | 5.0 | 263.5 | 15.0 | 6.0 | n/a | n/a | n/a |
| Live Entertainment Tax - Gaming | 125.3 | 6.8 | 5.7 | 125.7 | 0.4 | 0.3 | 139.2 | 13.4 | 10.7 | 34.8 | (1.7) | (4.6) |
| Cigarette Tax | 83.0 | (3.0) | (3.5) | 83.0 | 0.0 | 0.1 | 79.6 | (3.4) | (4.1) | 13.5 | (0.5) | (3.9) |
| Commercial Recordings | 66.7 | (6.9) | (9.3) | 65.1 | (1.6) | (2.4) | 66.7 | 1.6 | 2.5 | 16.6 | 0.4 | 2.3 |
| Real Property Transfer Tax [2] | 48.4 | (3.2) | (6.2) | 55.0 | 6.6 | 13.7 | 60.0 | 5.1 | 9.2 | 15.9 | 0.3 | 2.1 |
| Liquor Tax | 40.6 | 1.2 | 3.0 | 39.9 | (0.8) | (1.9) | 41.8 | 2.0 | 4.9 | 6.8 | 0.5 | 7.5 |
| Governmental Services Tax-Depreciation | 62.4 | 0.8 | 1.3 | 63.5 | 1.1 | 1.8 | 62.3 | (1.2) | (1.9) | 15.9 | 0.3 | 2.0 |
| Governmental Services Tax-Commissions \& Penalties [4] | 24.7 | 24.7 | n/a | 25.1 | 0.4 | 1.8 | 0.0 | (25.1) | (100.0) | 5.9 | 5.9 | n/a |
| Business License Fee [5] | 64.8 | 10.3 | 19.0 | 69.0 | 4.2 | 6.5 | 72.2 | 3.2 | 4.6 | 17.7 | 0.5 | 2.6 |
| State Share Various Local SUT | 24.3 | 1.4 | 6.0 | 25.7 | 1.4 | 5.8 | 27.2 | 1.4 | 5.6 | 4.7 | (1.1) | (19.3) |
| State Share LSST [6] | 8.3 | 0.6 | 7.5 | 8.8 | 0.5 | 5.8 | 9.2 | 0.4 | 4.6 | 1.6 | 0.1 | 6.7 |
| Live Entertainment Tax - NonGaming | 11.6 | (0.5) | (3.8) | 11.7 | 0.1 | 0.5 | 15.0 | 3.3 | 28.0 | 2.4 | 0.6 | 32.3 |
| Quarterly Slots [2, 7] | 21.1 | 0.4 | 2.0 | 20.7 | (0.4) | (2.0) | 19.7 | (1.0) | (4.9) | 4.9 | (0.1) | (1.2) |
| Other General Fund Revenues [8] | 160.5 | (70.3) | (30.5) | 173.3 | 12.8 | 8.0 | 168.4 | (4.9) | (2.8) | 23.6 | (13.6) | (36.5) |
| Net Proceeds of Minerals [9] | 120.4 | 8.9 | 8.0 | 111.3 | (9.1) | (7.6) | 26.2 | (85.1) | (76.4) | n/a | n/a | n/a |
| Unclaimed Property [10] | 97.4 | 13.6 | 16.2 | 32.9 | (64.5) | (66.2) | 17.5 | (15.5) | (46.9) | n/a | n/a | n/a |
| Year-End Transfers | 19.1 | (4.5) | (19.1) | 19.2 | 0.1 | 0.6 | 0.0 | (19.2) | (100.0) | n/a | n/a | n/a |
| Totals | \$3,081.8 | (\$93.7) | (2.9) | \$3,132.6 | \$50.8 | 1.6 | \$3,066.9 | (\$65.7) | (2.1) | \$539.7 | (\$0.8) | (0.2) |
| Lodging Tax [11] | \$126.4 | \$13.9 | 12.3 | \$128.7 | \$2.3 | 1.8 | \$141.1 | \$12.4 | 9.6 | \$23.1 | \$2.0 | 9.2 |

[1] Gaming Percentage Fees are reported in the month following the month of actual gaming activity.
[2] Amounts are reported quarterly.


 2009 rate of $0.63 \%$ on all taxable wages with no exempted amounts.
 FY 2014 and in FY 2016 and beyond.
[5] Business License Fees for initial application and annual renewal were increased to $\$ 200$ from $\$ 100$ beginning in FY 2010. The Business License Fee is scheduled revert to $\$ 100$ in FY 2016.
[6] The rate of the Local School Support Tax was increased in FY 2010 to $2.60 \%$ from $2.25 \%$ previously. The rate is scheduled to revert to $2.25 \%$ in FY 2016 .
 Gaming.
 2013 biennium. Their exclusion accounts for most of the decline between FY 2011 and FY 2012.


 FY 2009 methodology in FY 2016 and beyond.
 compared with previous years.
 Supplemental School Account in FY 2016 and thereafter.

## State General Fund Revenues <br> Budgeted Amounts Based on May 2013 Economic Forum Forecast with Adjustment for Legislative Action

| General Fund Revenue Sources | FY 2015 Budget |  |  | FY 2015 Collections vs Budget |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Through | Year-to-Date |  |  |
|  | Total | Yr/Yr Change |  |  | Actual | Over (Under) |  |
|  | millions | millions | \% |  | millions | millions | \% |
| Sales Tax | \$985.9 | \$54.6 | 5.9 | August | \$160.8 | (\$0.8) | (0.5) |
| Gaming Percentage Fees Collections [1] | 726.8 | 44.5 | 6.5 | October | 214.7 | (20.1) | (8.6) |
| Modified Business Tax - Financial \& Non-Financial [2, 3] | 402.1 | 17.2 | 4.5 | n/a | n/a | n/a | n/a |
| Insurance Premium Tax [2] | 284.3 | 20.8 | 7.9 | n/a | n/a | n/a | n/a |
| Live Entertainment Tax-Gaming | 129.4 | (9.8) | (7.0) | September | 34.8 | 1.9 | 5.8 |
| Cigarette Tax | 79.0 | (0.6) | (0.7) | August | 13.5 | (0.0) | (0.3) |
| Commercial Recordings | 64.5 | (2.2) | (3.2) | September | 16.6 | 6.9 | 71.3 |
| Real Property Transfer Tax [2] | 55.3 | (4.8) | (7.9) | September | 15.9 | 0.9 | 5.7 |
| Liquor Tax | 40.1 | (1.8) | (4.3) | August | 6.8 | 0.5 | 8.6 |
| Governmental Services Tax-Depreciation | 65.1 | 2.9 | 4.6 | September | 15.9 | (0.4) | (2.5) |
| Governmental Services Tax-Commissions \& Penalties [4] | 24.9 | 24.9 | 0.0 | September | 5.9 | (0.4) | (5.7) |
| Business License Fee [5] | 68.9 | (3.3) | (4.5) | September | 17.7 | 0.5 | 2.7 |
| State Share Various Local SUT | 27.6 | 0.5 | 1.7 | August | 4.7 | 0.2 | 3.9 |
| State Share LSST [6] | 9.6 | 0.4 | 4.5 | August | 1.6 | (0.0) | (0.3) |
| Live Entertainment Tax - NonGaming | 11.8 | (3.2) | (21.3) | August | 2.4 | 0.5 | 25.7 |
| Quarterly Slots [2, 7] | 20.3 | 0.6 | 3.1 | October | 4.9 | (0.2) | (3.0) |
| Other General Fund Revenues | 162.2 | (6.2) | (3.7) | September | 23.6 | (12.2) | (34.1) |
| Net Proceeds of Minerals [8] | 101.0 | 74.8 | 285.1 | n/a | n/a | n/a | n/a |
| Unclaimed Property [9] | 33.5 | 16.1 | 92.0 | n/a | n/a | n/a | n/a |
| Totals | \$3,292.4 | \$225.4 | 7.4 |  | \$539.7 | (\$22.7) | (4.0) |
| Lodging Tax [10] | \$136.7 | (\$4.5) | (3.2) | August | \$23.1 | \$1.8 | 8.5 |

[1] Gaming Percentage Fees are reported in the month following the month of actual gaming activity.
[2] Amounts are reported quarterly.
[3] The rate of the Modified Business Tax for non-financial institutions was changed in FY 2010, FY 2012 and again in FY 2014, which accounts for most of the year-over-year change in revenues in those years. In FY 2010 and $F Y$ 2011, the rate was $0.5 \%$ on taxable wages up to $\$ 62,500$ per quarter and $1.17 \%$ on taxable wages above $\$ 62,500$. In FY 2012 and FY 2013, taxable wages up to $\$ 62,500$ per quarter were not taxed, while those above $\$ 62,500$ were taxed at $1.17 \%$. In FY 2014 and FY 2015, taxable wages up to $\$ 85,000$ per quarter were not taxed, while those above $\$ 85,000$ were taxed at $1.17 \%$. In FY 2016, the rate is scheduled to revert to the FY 2009 rate of $0.63 \%$ on all taxable wages with no exempted amounts.
[4] Governmental Services Tax proceeds from commissions and penalties are transferred to the General Fund in FY 2012, FY 2103 and FY 2015; they are scheduled to be retained by the Department of Motor Vehicles in FY 2014 and in FY 2016 and beyond.
[5] Business License Fees for initial application and annual renewal were increased to $\$ 200$ from $\$ 100$ beginning in FY 2010. The Business License Fee is scheduled revert to \$100 in FY 2016.
[6] The rate of the Local School Support Tax was increased in FY 2010 to $2.60 \%$ from 2.25\% previously. The rate is scheduled to revert to $2.25 \%$ in FY 2016.
[7] In FY 2012 and FY 2013, the General Fund retained half of the quarterly fee per slot machine that that had been previously dedicated to the Account to Support Programs for the Prevention and Treatment of Problem Gaming.
[8] Prior to FY 2010, the Net Proceeds of Minerals Tax was collected on net proceeds from the calendar year ending in December of the given fiscal year. From FY 2010 through FY 2013, these taxes were collected based on an estimate of the net proceeds for the calendar year beginning in January of the given fiscal year and ending six months after the close of the given fiscal year, with a "true-up" to account for actual net proceeds due in the following fiscal year. In addition, in FY 2012 and FY 2013, the deduction for health and industrial insurance expenses was eliminated. Both the prepayment and deduction provisions are scheduled to revert to FY 2009 methodology in FY 2016 and beyond.
[9] The period after which property is presumed to have been abandoned was reduced to 2 years from 3 years under certain conditions, producing a large in increase unclaimed property revenue in FY 2011 and FY 2012 compared with previous years.
[10] Lodging tax revenues were deposited into the General Fund in FY 2010 and FY 2011; they are deposited into the Distributive School Account beginning in FY 2012 and are scheduled to be deposited into the Supplemental School Account in FY 2016 and thereafter.


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## Statewide Taxable Sales \& Use by Industry

|  | Food Services \& Drinking Places (722) |  |  |  | Motor Vehicle \& Parts Dealers(441) |  |  |  | Miscellaneous Retail \& Non-Retail Stores$(442,443,447,451,453,454)$ |  |  |  | General Merchandise Stores (452) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Year/Year | Change | Share | f Total | Year/Year | hange | Share | f Total | Year/Year | hange | Share | Total | Year/Year | Change | Share | f Total |
|  | (millions) | \% | \% | Rank | (millions) | \% | \% | Rank | (millions) | \% | \% | Rank | (millions) | \% | \% | Rank |
| August 2013 | \$58.3 | 7.2 | 22.9 | 1 | \$43.4 | 10.1 | 12.5 | 2 | \$14.8 | 4.3 | 9.5 | 3 | \$7.3 | 2.1 | 9.3 | 4 |
| September 2013 | 153.1 | 17.6 | 25.1 | 1 | 19.6 | 5.0 | 10.1 | 2 | 18.9 | 5.2 | 9.5 | 3 | 15.5 | 4.6 | 8.6 | 4 |
| October 2013 | 21.4 | 2.5 | 22.2 | 1 | 27.2 | 7.0 | 10.7 | 2 | 20.1 | 5.8 | 9.4 | 3 | 9.4 | 2.9 | 8.6 | 5 |
| November 2013 | 60.5 | 8.1 | 21.8 | 1 | 28.2 | 7.5 | 10.9 | 4 | 11.4 | 2.8 | 11.1 | 2 | 8.9 | 2.2 | 10.9 | 3 |
| December 2013 | (2.0) | (0.3) | 17.8 | 1 | 44.5 | 11.5 | 9.8 | 5 | 37.0 | 7.2 | 12.5 | 2 | 9.4 | 1.8 | 12.3 | 3 |
| January 2014 | 62.1 | 7.9 | 24.0 | 1 | 25.5 | 6.8 | 11.3 | 2 | 10.1 | 2.7 | 10.8 | 3 | (29.3) | (9.2) | 8.2 | 5 |
| February 2014 | 76.2 | 10.2 | 23.5 | 1 | 24.8 | 6.2 | 12.1 | 2 | 22.4 | 6.5 | 10.4 | 3 | 6.2 | 1.9 | 9.4 | 4 |
| March 2014 | 83.3 | 9.0 | 22.8 | 1 | 30.5 | 6.6 | 11.2 | 3 | 153.1 | 41.6 | 11.8 | 2 | 77.5 | 22.4 | 9.6 | 4 |
| April 2014 | (41.6) | (4.7) | 21.8 | 1 | 9.8 | 2.2 | 11.5 | 2 | 50.6 | 13.9 | 10.7 | 3 | 14.5 | 4.4 | 8.9 | 4 |
| May 2014 | 60.5 | 6.5 | 23.2 | 1 | 45.0 | 9.7 | 12.0 | 2 | 47.2 | 12.9 | 9.7 | 4 | 136.1 | 39.9 | 11.2 | 3 |
| June 2014 | 40.3 | 4.6 | 22.2 | 1 | 18.3 | 4.2 | 11.0 | 3 | 151.3 | 38.4 | 13.1 | 2 | (118.0) | (32.3) | 6.0 | 6 |
| July 2014 | 55.3 | 6.6 | 22.1 | 1 | 4.3 | 0.9 | 12.0 | 2 | 102.6 | 27.8 | 11.8 | 3 | 10.4 | 3.2 | 8.4 | 5 |
| August 2014 | 77.4 | 8.9 | 23.2 | 1 | 53.7 | 11.3 | 12.9 | 2 | 49.5 | 13.8 | 10.0 | 3 | 7.2 | 2.1 | 8.8 | 4 |


|  | Wholesale Trade(423-425) |  |  |  | Clothing \& Clothing Accessories Stores (448) |  |  |  | Information, Financial, Insurance, Real Estate, Renting \& Leasing (511-533) |  |  |  | Manufacturing(311-339) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Year/Year Change |  | Share of Total |  | Year/Year Change |  | Share of Total |  | Year/Year Change |  | Share of Total |  | Year/Year Change |  | Share of Total |  |
|  | (millions) | \% | \% | Rank | (millions) | \% | \% | Rank | (millions) | \% | \% | Rank | (millions) | \% | \% | Rank |
| August 2013 | \$6.4 | 1.9 | 8.8 | 5 | \$11.3 | 3.7 | 8.2 | 6 | \$24.2 | 13.7 | 5.3 | 8 | (\$5.8) | (2.7) | 5.5 | 7 |
| September 2013 | (12.0) | (3.6) | 8.0 | 6 | 14.7 | 4.5 | 8.5 | 5 | 20.7 | 11.1 | 5.1 | 8 | 28.6 | 12.7 | 6.2 | 7 |
| October 2013 | 7.0 | 2.0 | 9.0 | 4 | 1.5 | 0.5 | 8.0 | 6 | 24.2 | 12.8 | 5.5 | 8 | 70.3 | 34.1 | 7.1 | 7 |
| November 2013 | (2.0) | (0.7) | 8.0 | 6 | 18.0 | 5.5 | 9.3 | 5 | 23.3 | 13.5 | 5.3 | 7 | (66.2) | (25.6) | 5.2 | 8 |
| December 2013 | 19.1 | 5.6 | 8.2 | 6 | 20.8 | 4.8 | 10.2 | 4 | 8.5 | 4.0 | 5.0 | 9 | (7.2) | (3.0) | 5.4 | 7 |
| January 2014 | 4.5 | 1.5 | 8.6 | 4 | (14.8) | (5.2) | 7.6 | 6 | 20.3 | 11.6 | 5.5 | 7 | (8.0) | (4.4) | 5.0 | 8 |
| February 2014 | 20.3 | 7.2 | 8.6 | 5 | 0.9 | 0.3 | 8.3 | 6 | 39.8 | 23.6 | 5.9 | 7 | 13.9 | 8.9 | 4.8 | 8 |
| March 2014 | 32.3 | 10.2 | 7.8 | 5 | 9.4 | 3.0 | 7.1 | 6 | 29.0 | 14.6 | 5.1 | 8 | (23.8) | (9.9) | 4.9 | 8 |
| April 2014 | 8.0 | 2.4 | 8.9 | 5 | 34.4 | 12.3 | 8.1 | 6 | 81.9 | 58.6 | 5.7 | 7 | (17.9) | (8.2) | 5.1 | 8 |
| May 2014 | 41.2 | 13.0 | 8.4 | 5 | 6.9 | 2.2 | 7.5 | 6 | 21.0 | 10.7 | 5.1 | 7 | (28.0) | (12.0) | 4.8 | 8 |
| June 2014 | 46.9 | 14.1 | 9.2 | 4 | 5.2 | 1.7 | 7.7 | 5 | (0.6) | (0.3) | 5.2 | 9 | 4.7 | 2.0 | 5.7 | 7 |
| July 2014 | 20.4 | 5.8 | 9.2 | 4 | 13.1 | 4.6 | 7.5 | 6 | 22.4 | 11.7 | 5.3 | 7 | (50.5) | (20.0) | 5.0 | 8 |
| August 2014 | 22.6 | 6.7 | 8.8 | 5 | 24.9 | 7.9 | 8.3 | 6 | 12.2 | 6.1 | 5.2 | 7 | (23.5) | (11.2) | 4.6 | 8 |

Building Material \&
$\underset{(444)}{\text { Garden Equipment }}$ \& Supplies $\quad$ Food \& Beverage Stores*

|  | Garden Equipment \& Supplies(444) |  |  |  | Food \& Beverage Stores*(445) |  |  |  | Construction*$(236-238)$ |  |  |  | Health \& Personal Care Stores (446) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Year/Year Change |  | Share of Total |  | Year/Year Change |  | Share of Total |  | Year/Year Change |  | Share of Total |  | Year/Year Change |  | Share of Total |  |
|  | (millions) | \% | \% | Rank | (millions) | \% | \% | Rank | (millions) | \% | \% | Rank | (millions) | \% | \% | Rank |
| August 2013 | (\$24.6) | (14.6) | 3.8 | 9 | (\$12.0) | (9.6) | 3.0 | 10 | \$18.4 | 21.8 | 2.7 | 11 | \$2.8 | 4.4 | 1.8 | 12 |
| September 2013 | 13.8 | 10.2 | 3.7 | 9 | 16.4 | 12.7 | 3.6 | 10 | 15.6 | 16.6 | 2.7 | 11 | 3.7 | 5.3 | 1.8 | 12 |
| October 2013 | 9.9 | 6.8 | 4.0 | 9 | 0.1 | 0.1 | 3.2 | 10 | (3.0) | (2.8) | 2.7 | 11 | 3.2 | 4.9 | 1.8 | 12 |
| November 2013 | 4.0 | 2.9 | 3.8 | 9 | 7.0 | 5.7 | 3.5 | 10 | (8.0) | (8.8) | 2.2 | 11 | 5.9 | 9.1 | 1.9 | 13 |
| December 2013 | 47.5 | 53.4 | 3.1 | 10 | 2.9 | 1.6 | 4.1 | 9 | (17.8) | (14.8) | 2.3 | 11 | 3.5 | 4.0 | 2.1 | 12 |
| January 2014 | (1.3) | (0.9) | 3.7 | 9 | (5.0) | (4.0) | 3.4 | 10 | (16.8) | (16.7) | 2.4 | 11 | 3.9 | 6.1 | 1.9 | 12 |
| February 2014 | 10.9 | 9.1 | 3.7 | 9 | 1.5 | 1.3 | 3.5 | 10 | (81.4) | (77.4) | 0.7 | 14 | 5.3 | 8.4 | 2.0 | 11 |
| March 2014 | (3.2) | (1.9) | 3.7 | 9 | (0.9) | (0.7) | 3.0 | 10 | (24.8) | (22.6) | 1.9 | 12 | 12.1 | 17.3 | 1.9 | 13 |
| April 2014 | 1.6 | 0.9 | 4.6 | 9 | 0.4 | 0.3 | 3.3 | 10 | (72.7) | (47.7) | 2.0 | 11 | 7.5 | 11.1 | 1.9 | 12 |
| May 2014 | 6.0 | 3.5 | 4.1 | 9 | 7.7 | 5.7 | 3.4 | 10 | (24.8) | (22.7) | 2.0 | 11 | 2.5 | 3.5 | 1.8 | 12 |
| June 2014 | 7.9 | 4.7 | 4.2 | 9 | 1.2 | 0.9 | 3.3 | 10 | (28.9) | (23.3) | 2.3 | 11 | 5.1 | 6.8 | 1.9 | 12 |
| July 2014 | 10.8 | 6.7 | 4.3 | 9 | 5.4 | 4.1 | 3.4 | 10 | 0.3 | 0.4 | 2.5 | 11 | 4.6 | 7.0 | 1.7 | 12 |
| August 2014 | 9.2 | 6.4 | 3.7 | 10 | 25.9 | 22.8 | 3.4 | 11 | 14.1 | 13.7 | 2.9 | 12 | 6.5 | 9.8 | 1.8 | 13 |


|  | Natural Resources \& Utilities(111-221) |  |  |  | Arts, Entertainment, Recreation \& Accommodation (710-721) |  |  |  | Transportation \& Warehousing*(481-493) |  |  |  | Other Services**, Public Administration \& Miscellaneous* (541-624, 811-999) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Year/Year Change |  | Share of Total |  | Year/Year Change |  | Share of Total |  | Year/Year Change |  | Share of Total |  | Year/Year Change |  | Share of Total |  |
|  | (millions) | \% | \% | Rank | (millions) | \% | \% | Rank | (millions) | \% | \% | Rank | (millions) | \% | \% | Rank |
| August 2013 | (\$2.9) | (4.6) | 1.6 | 13 | \$1.2 | 4.3 | 0.7 | 14 | (\$4.9) | (25.4) | 0.4 | 15 | (\$2.8) | (1.7) | 4.2 | 9 |
| September 2013 | (2.5) | (3.7) | 1.6 | 13 | (1.6) | (4.8) | 0.8 | 14 | 6.0 | 44.0 | 0.5 | 15 | 26.5 | 17.8 | 4.3 | 9 |
| October 2013 | (5.5) | (10.4) | 1.2 | 13 | 0.7 | 2.4 | 0.8 | 14 | 1.1 | 7.0 | 0.4 | 15 | 37.3 | 21.8 | 5.4 | 9 |
| November 2013 | 30.0 | 68.8 | 2.0 | 12 | 4.5 | 19.4 | 0.7 | 14 | (5.0) | (23.4) | 0.4 | 15 | (45.7) | (29.2) | 3.0 | 11 |
| December 2013 | (120.5) | (73.2) | 1.0 | 13 | (0.8) | (2.6) | 0.7 | 14 | (0.4) | (2.2) | 0.4 | 15 | 27.8 | 13.9 | 5.2 | 8 |
| January 2014 | (1.8) | (3.3) | 1.5 | 13 | 9.1 | 39.7 | 0.9 | 14 | 2.6 | 20.2 | 0.4 | 15 | 11.4 | 7.6 | 4.6 | 9 |
| February 2014 | (6.9) | (14.8) | 1.1 | 12 | 1.6 | 6.3 | 0.8 | 13 | 5.4 | 45.5 | 0.5 | 15 | 13.6 | 9.0 | 4.7 | 9 |
| March 2014 | 25.4 | 36.9 | 2.1 | 11 | (6.5) | (15.3) | 0.8 | 14 | (0.9) | (4.3) | 0.5 | 15 | 101.6 | 66.3 | 5.8 | 7 |
| April 2014 | (7.0) | (13.1) | 1.2 | 13 | 5.0 | 18.8 | 0.8 | 14 | 2.5 | 12.3 | 0.6 | 15 | 38.6 | 25.4 | 4.9 | 9 |
| May 2014 | (30.5) | (44.4) | 0.9 | 14 | (9.4) | (19.5) | 0.9 | 13 | (8.7) | (39.0) | 0.3 | 15 | 43.3 | 28.2 | 4.6 | 9 |
| June 2014 | (2.6) | (4.9) | 1.2 | 13 | 14.5 | 46.8 | 1.1 | 14 | 13.1 | 72.2 | 0.8 | 15 | 28.9 | 15.3 | 5.2 | 8 |
| July 2014 | 2.7 | 5.6 | 1.3 | 13 | 12.9 | 58.9 | 0.9 | 14 | 0.9 | 6.0 | 0.4 | 15 | 23.0 | 15.7 | 4.2 | 10 |
| August 2014 | (21.8) | (36.5) | 0.9 | 14 | 6.1 | 21.3 | 0.8 | 15 | 8.3 | 58.0 | 0.6 | 16 | 12.3 | 7.8 | 4.2 | 9 |

* Statistically significant outliers in most recent month's data
** Other Services includes Professional, Management, Administration, Education and Health Services.

Gaming Percentage Fees Collections

|  | Total |  |  | Year/Year Change |  |
| ---: | :---: | :---: | :---: | :---: | :---: |
|  |  | (millions) | (millions) | $\%$ |  |
| September 2013 | $\$ 63.0$ |  | $(\$ 8.1)$ | $(11.4)$ |  |
| October 2013 | 61.0 |  | 6.5 | 12.0 |  |
| November 2013 | 50.0 |  | 4.3 | 9.3 |  |
| December 2013 | 35.6 |  | $(3.7)$ | $(9.3)$ |  |
| January 2014 | 69.6 |  | 1.6 | 2.4 |  |
| February 2014 | 58.9 |  | $(2.8)$ | $(4.6)$ |  |
| March 2014 | 84.1 |  | 5.8 | 7.4 |  |
| April 2014 | 47.9 |  | 0.7 | 1.4 |  |
| May 2014 | 56.2 |  | $(1.4)$ | $(2.4)$ |  |
| June 2014 | 45.1 |  | 1.7 | 4.0 |  |
| July 2014 | 53.0 |  | $(8.2)$ | $(13.5)$ |  |
| August 2014 | 50.8 |  | $(0.6)$ | $(1.2)$ |  |
| September 2014 | 65.9 |  | 2.9 | 4.6 |  |



Average Daily Gaming Percentage Fee Collections



Average Daily Gaming Volume


Average Daily Gaming Win


| Statewide Gaming Activity |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Slots |  | Games Excluding Baccarat |  | Baccarat |  | Tables | Total | Taxable | Pct.Fee due |
| Date | Coin-In Yr/Yr Pct. Chg. | Win Yr/Yr Pct. Chg. | Volume Yr/Yr Pct. Chg. | Win Yr/Yr Pct. Chg. | Volume Yr/Yr Pct. Chg. | Win Yr/Yr Pct. Chg. | Win Yr/Yr Pct. Chg. | Win Yr/Yr Pct. Chg. | Gross Revenue Yr/Yr Pct. Chg. | after EFA Yr/Yr Pct. Chg. |
| Sep-12 | 0.2 | (7.8) | (3.6) | (4.6) | 29.6 | 29.0 | (8.6) | (3.1) | (1.0) | (2.1) |
| Oct-12 | 0.0 | 1.1 | (1.5) | 12.5 | 8.5 | (5.1) | (8.4) | 3.3 | 9.9 | 39.4 |
| Nov-12 | (4.2) | 7.0 | (1.2) | 3.7 | 4.9 | (18.2) | (9.1) | 2.0 | 0.2 | (16.8) |
| Dec-12 | 1.7 | (7.7) | 5.8 | (16.9) | (14.2) | (19.8) | (8.0) | (11.1) | (10.6) | (19.1) |
| Jan-13 | 0.1 | 2.4 | 9.4 | 17.8 | 23.1 | 25.9 | (7.2) | 10.2 | 17.5 | 19.9 |
| Feb-13 | (4.2) | (1.0) | 0.5 | (10.9) | (48.2) | (49.9) | (8.2) | (12.4) | 8.5 | 19.3 |
| Mar-13 | (4.4) | (5.2) | 3.8 | 9.2 | 100.2 | 131.4 | (7.6) | 15.1 | (10.3) | (11.8) |
| Apr-13 | (0.5) | 2.0 | (3.2) | 5.4 | 43.6 | 88.0 | (5.6) | 6.8 | 9.2 | 7.6 |
| May-13 | (0.8) | 1.4 | 10.7 | (4.0) | (16.8) | (1.7) | (6.7) | (0.2) | 8.8 | 5.6 |
| Jun-13 | 0.0 | (3.4) | (1.3) | 7.2 | (8.9) | 25.4 | (1.1) | 1.4 | (2.3) | 6.9 |
| Jul-13 | (1.5) | 2.8 | (0.8) | (2.0) | (16.1) | (49.5) | 8.5 | (4.7) | 11.1 | 13.8 |
| Aug-13 | (1.1) | (1.0) | 6.5 | (1.8) | (12.2) | (37.4) | 3.3 | (8.0) | (2.6) | (11.1) |
| Sep-13 | 0.2 | (2.7) | 12.1 | 22.3 | (1.3) | 55.6 | 5.0 | 11.2 | (1.0) | (0.2) |
| Oct-13 | (4.8) | 3.8 | 8.1 | 2.5 | 8.9 | 49.9 | 0.5 | 7.4 | (0.9) | (8.8) |
| Nov-13 | (1.3) | (6.3) | 3.0 | (4.0) | 28.7 | 16.7 | 9.5 | (2.6) | 4.6 | 12.1 |
| Dec-13 | 0.5 | (6.8) | 7.8 | 41.8 | 88.2 | 81.4 | 8.5 | 11.9 | (2.5) | 1.2 |
| Jan-14 | (3.0) | 13.3 | (2.5) | (11.2) | (5.4) | 28.2 | (1.4) | 9.6 | 0.2 | 0.6 |
| Feb-14 | 3.4 | (5.0) | 0.4 | 9.8 | 12.9 | (16.5) | 7.6 | (2.8) | 3.8 | 0.1 |
| Mar-14 | (1.7) | (0.6) | (7.7) | (15.0) | (19.2) | (40.0) | 0.1 | (13.7) | (2.1) | (3.8) |
| Apr-14 | (1.5) | 3.8 | 4.7 | 8.4 | (1.2) | 36.1 | 0.5 | 7.6 | 4.7 | 7.6 |
| May-14 | (2.7) | (4.7) | (0.8) | 0.1 | 19.4 | 39.1 | 2.6 | (0.3) | (1.9) | (7.8) |
| Jun-14 | 0.1 | (4.4) | 4.8 | 8.8 | 24.8 | 85.5 | (0.1) | 8.1 | (3.9) | (5.7) |
| Jul-14 | (1.1) | 7.7 | 3.9 | (3.2) | 57.0 | 155.0 | (4.7) | 14.4 | 0.3 | (6.2) |
| Aug-14 | (0.0) | (2.9) | (4.7) | 3.5 | 21.1 | 13.9 | (8.0) | 0.7 | (5.8) | (9.4) |
| Sep-14 | 1.9 | (0.8) | 2.8 | (2.7) | 3.2 | (12.4) | (4.6) | (3.7) | 2.5 | 10.0 |

Statewide Average Daily Gaming Volume


Share of Statewide Win from Clark County


Components of Statewide Gaming Win


Las Vegas Visitors vs. Rooms


Average Las Vegas Gaming Win per Visitor (Inflation-Adjusted)


Case-Shiller Seasonally Adjusted Home Price Index


Nevada Single Family Home Permits Issued Each Month



Per Capita Wages \& Salaries


## Statewide Employment by Sector

|  | Leisure \& Hospitality |  |  |  | Trade, Transportation \& Utilities |  |  |  | Professional Services |  |  |  | Education \& Healthcare |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Yr/Yr Change |  | Share of Total |  | Yr/Yr Change |  | Share of Total |  | Yr/Yr Change |  | Share of Total |  | Yr/Yr Change |  | Share of Total |  |
|  | (thou.) | \% | \% | Rank | (thou.) | \% | \% | Rank | (thou.) | \% | \% | Rank | (thou.) | \% | \% | Rank |
| September 2013 | 10.7 | 3.4 | 27.8 | 1 | 4.6 | 2.1 | 18.8 | 2 | 2.7 | 1.8 | 12.6 | 3 | 3.9 | 3.6 | 9.5 | 4 |
| October 2013 | 9.1 | 2.9 | 27.4 | 1 | 7.8 | 3.5 | 19.1 | 2 | 3.0 | 2.0 | 12.6 | 3 | 3.5 | 3.2 | 9.4 | 4 |
| November 2013 | 12.6 | 4.0 | 27.3 | 1 | 8.6 | 3.8 | 19.6 | 2 | 5.1 | 3.5 | 12.7 | 3 | 5.1 | 4.7 | 9.5 | 4 |
| December 2013 | 12.0 | 3.8 | 27.2 | 1 | 9.8 | 4.3 | 19.7 | 2 | 8.3 | 5.7 | 12.8 | 3 | 5.4 | 4.9 | 9.6 | 4 |
| January 2014 | 11.9 | 3.8 | 27.5 | 1 | 9.1 | 4.2 | 19.2 | 2 | 6.0 | 4.0 | 13.1 | 3 | 5.2 | 4.8 | 9.6 | 4 |
| February 2014 | 12.7 | 4.0 | 27.4 | 1 | 9.1 | 4.2 | 18.9 | 2 | 9.5 | 6.5 | 13.1 | 3 | 3.9 | 3.5 | 9.5 | 4 |
| March 2014 | 12.6 | 3.9 | 27.5 | 1 | 10.1 | 4.7 | 18.7 | 2 | 10.7 | 7.2 | 13.2 | 3 | 3.8 | 3.4 | 9.5 | 4 |
| April 2014 | 9.7 | 3.0 | 27.5 | 1 | 8.4 | 3.9 | 18.6 | 2 | 11.5 | 7.7 | 13.3 | 3 | 5.0 | 4.5 | 9.6 | 4 |
| May 2014 | 11.7 | 3.6 | 27.6 | 1 | 6.2 | 2.8 | 18.5 | 2 | 9.9 | 6.6 | 13.2 | 3 | 4.5 | 4.0 | 9.5 | 4 |
| June 2014 | 10.2 | 3.1 | 27.7 | 1 | 6.9 | 3.1 | 18.7 | 2 | 11.3 | 7.5 | 13.3 | 3 | 5.5 | 4.9 | 9.6 | 4 |
| July 2014 | 7.8 | 2.4 | 27.8 | 1 | 5.8 | 2.6 | 18.8 | 2 | 12.4 | 8.4 | 13.2 | 3 | 5.3 | 4.8 | 9.6 | 4 |
| August 2014 | 4.7 | 1.4 | 27.5 | 1 | 6.3 | 2.8 | 18.8 | 2 | 11.6 | 7.7 | 13.3 | 3 | 5.9 | 5.3 | 9.7 | 4 |
| September 2014 | 2.6 | 0.8 | 27.2 | 1 | 8.1 | 3.6 | 18.9 | 2 | 10.7 | 7.2 | 13.1 | 3 | 6.0 | 5.3 | 9.7 | 4 |


|  | Local Government |  |  |  | Construction |  |  |  | Financial Services |  |  |  | Manufacturing |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Yr/Yr Change |  | Share of Total |  | Yr/Yr Change |  | Share of Total |  | Yr/Yr Change |  | Share of Total |  | Yr/Yr Change |  | Share of Total |  |
|  | (thou.) | \% | \% | Rank | (thou.) | \% | \% | Rank | (thou.) | \% | \% | Rank | (thou.) | \% | \% | Rank |
| September 2013 | 1.6 | 1.7 | 8.1 | 5 | 4.8 | 8.8 | 5.0 | 6 | (0.8) | (3.9) | 1.7 | 10 | 1.5 | 3.8 | 3.5 | 7 |
| October 2013 | 1.0 | 1.0 | 8.1 | 5 | 6.6 | 12.0 | 5.2 | 6 | (1.1) | (5.0) | 1.7 | 10 | 1.5 | 3.8 | 3.4 | 7 |
| November 2013 | 0.5 | 0.5 | 8.1 | 5 | 5.1 | 9.3 | 5.0 | 6 | (1.1) | (5.1) | 1.7 | 10 | 1.5 | 3.8 | 3.4 | 7 |
| December 2013 | 0.3 | 0.3 | 8.1 | 5 | 5.2 | 9.6 | 5.0 | 6 | (1.2) | (5.7) | 1.7 | 10 | 1.4 | 3.5 | 3.4 | 7 |
| January 2014 | 0.5 | 0.5 | 8.1 | 5 | 5.6 | 10.8 | 4.9 | 6 | (0.4) | (2.0) | 1.7 | 10 | 1.3 | 3.3 | 3.4 | 7 |
| February 2014 | 1.9 | 2.0 | 8.2 | 5 | 7.3 | 13.9 | 5.0 | 6 | (0.8) | (3.7) | 1.7 | 10 | 1.2 | 3.0 | 3.4 | 7 |
| March 2014 | 1.5 | 1.5 | 8.2 | 5 | 5.5 | 10.3 | 4.9 | 6 | (0.8) | (3.9) | 1.6 | 10 | 1.4 | 3.5 | 3.4 | 7 |
| April 2014 | 0.8 | 0.8 | 8.0 | 5 | 5.7 | 10.3 | 5.0 | 6 | (1.5) | (7.1) | 1.6 | 10 | 1.2 | 3.0 | 3.4 | 7 |
| May 2014 | 1.5 | 1.5 | 8.1 | 5 | 6.2 | 11.2 | 5.1 | 6 | (1.6) | (7.7) | 1.6 | 10 | 1.3 | 3.2 | 3.4 | 7 |
| June 2014 | 0.7 | 0.7 | 7.8 | 5 | 6.9 | 12.1 | 5.3 | 6 | (1.5) | (7.1) | 1.6 | 10 | 1.1 | 2.7 | 3.4 | 7 |
| July 2014 | 0.9 | 1.0 | 7.5 | 5 | 6.3 | 10.9 | 5.3 | 6 | (1.2) | (6.1) | 1.6 | 10 | 1.2 | 2.9 | 3.5 | 7 |
| August 2014 | (0.9) | (1.0) | 7.5 | 5 | 5.2 | 8.7 | 5.3 | 6 | (0.9) | (4.5) | 1.6 | 10 | 1.2 | 2.9 | 3.5 | 7 |
| September 2014 | (0.7) | (0.7) | 7.8 | 5 | 6.5 | 10.9 | 5.4 | 6 | (0.8) | (3.9) | 1.6 | 10 | 1.2 | 2.9 | 3.5 | 7 |


|  | Other Services |  |  |  | State Government |  |  |  | Federal Government |  |  |  | Information |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Yr/Yr Change |  | Share of Total |  | Yr/Yr Change |  | Share of Total |  | Yr/Yr Change |  | Share of Total |  | Yr/Yr Change |  | Share of Total |  |
|  | (thou.) | \% | \% | Rank | (thou.) | \% | \% | Rank | (thou.) | \% | \% | Rank | (thou.) | \% | \% | Rank |
| September 2013 | (0.3) | (0.9) | 2.8 | 9 | 0.4 | 1.1 | 3.1 | 8 | 0.0 | 0.0 | 1.5 | 11 | 0.0 | 0.0 | 1.1 | 13 |
| October 2013 | (0.4) | (1.2) | 2.8 | 9 | 0.8 | 2.1 | 3.2 | 8 | (0.2) | (1.1) | 1.5 | 11 | (0.4) | (3.0) | 1.1 | 13 |
| November 2013 | (0.6) | (1.8) | 2.7 | 9 | 0.8 | 2.1 | 3.2 | 8 | (0.3) | (1.7) | 1.5 | 11 | (1.6) | (11.1) | 1.1 | 13 |
| December 2013 | (0.9) | (2.7) | 2.7 | 9 | 0.9 | 2.4 | 3.2 | 8 | (0.3) | (1.6) | 1.5 | 11 | (0.1) | (0.8) | 1.1 | 13 |
| January 2014 | (0.1) | (0.3) | 2.7 | 9 | (1.5) | (4.2) | 2.9 | 8 | (0.2) | (1.1) | 1.5 | 11 | 0.5 | 4.2 | 1.1 | 13 |
| February 2014 | (0.8) | (2.5) | 2.7 | 9 | 0.7 | 1.8 | 3.2 | 8 | (0.4) | (2.2) | 1.5 | 11 | 0.3 | 2.4 | 1.1 | 13 |
| March 2014 | 0.5 | 1.5 | 2.8 | 9 | 0.9 | 2.3 | 3.3 | 8 | (0.5) | (2.8) | 1.5 | 11 | 0.1 | 0.8 | 1.0 | 13 |
| April 2014 | 0.9 | 2.7 | 2.8 | 9 | 0.4 | 1.0 | 3.2 | 8 | (0.5) | (2.7) | 1.5 | 11 | 0.0 | 0.0 | 1.0 | 13 |
| May 2014 | 1.7 | 5.0 | 2.9 | 9 | 1.3 | 3.4 | 3.2 | 8 | (0.5) | (2.7) | 1.5 | 11 | (0.1) | (0.8) | 1.0 | 13 |
| June 2014 | 1.0 | 2.9 | 2.9 | 9 | (1.3) | (3.5) | 2.9 | 8 | (0.4) | (2.2) | 1.5 | 11 | (0.9) | (6.5) | 1.1 | 13 |
| July 2014 | 0.6 | 1.8 | 2.8 | 9 | 0.8 | 2.3 | 2.9 | 8 | (0.3) | (1.6) | 1.5 | 11 | (0.1) | (0.8) | 1.1 | 13 |
| August 2014 | 1.3 | 3.8 | 2.9 | 9 | 0.2 | 0.6 | 2.9 | 8 | (0.4) | (2.2) | 1.5 | 11 | 0.1 | 0.8 | 1.1 | 13 |
| September 2014 | 1.7 | 5.1 | 2.9 | 9 | 0.4 | 1.1 | 3.1 | 8 | (0.3) | (1.6) | 1.5 | 11 | 0.3 | 2.4 | 1.1 | 13 |


|  | Natural Resources |  |  |  | All Non-Farm Jobs |  |  | All Private Non-Farm Jobs |  |  | All Public Non-Farm Jobs |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Yr/Yr Change |  | Share of Total |  | $\begin{aligned} & \hline \text { Total } \\ & \hline \text { (thou.) } \end{aligned}$ | Yr/Yr Change |  | Total | Yr/Yr Change |  | Total (thou.) | Yr/Yr Change |  |
|  | (thou.) | \% | \% | Rank |  | (thou.) | \% |  | (thou.) | \% |  | (thou.) | \% |
| September 2013 | (0.7) | (4.4) | 1.3 | 12 | 1,184.7 | 31.0 | 2.7 | 1,032.9 | 29.0 | 2.9 | 151.8 | 2.0 | 1.3 |
| October 2013 | (0.6) | (3.8) | 1.3 | 12 | 1,193.7 | 33.0 | 2.8 | 1,040.4 | 31.4 | 3.1 | 153.3 | 1.6 | 1.1 |
| November 2013 | (0.3) | (1.9) | 1.3 | 12 | 1,203.2 | 37.5 | 3.2 | 1,049.7 | 36.5 | 3.6 | 153.5 | 1.0 | 0.7 |
| December 2013 | (0.4) | (2.6) | 1.3 | 12 | 1,203.1 | 42.6 | 3.7 | 1,048.9 | 41.7 | 4.1 | 154.2 | 0.9 | 0.6 |
| January 2014 | (0.3) | (1.9) | 1.3 | 12 | 1,184.4 | 39.4 | 3.4 | 1,036.1 | 40.6 | 4.1 | 148.3 | (1.2) | (0.8) |
| February 2014 | (0.5) | (3.2) | 1.3 | 12 | 1,194.7 | 45.8 | 4.0 | 1,040.6 | 43.6 | 4.4 | 154.1 | 2.2 | 1.4 • |
| March 2014 | (0.3) | (1.9) | 1.3 | 12 | 1,205.3 | 47.0 | 4.1 | 1,050.3 | 45.1 | 4.5 | 155.0 | 1.9 | 1.2 |
| April 2014 | (0.3) | (2.0) | 1.2 | 12 | 1,211.5 | 43.3 | 3.7 | 1,057.6 | 42.6 | 4.2 | 153.9 | 0.7 | 0.5 |
| May 2014 | (0.2) | (1.3) | 1.2 | 12 | 1,219.9 | 43.9 | 3.7 | 1,064.1 | 41.6 | 4.1 | 155.8 | 2.3 | 1.5 |
| June 2014 | (0.2) | (1.3) | 1.3 | 12 | 1,218.7 | 41.4 | 3.5 | 1,070.5 | 42.4 | 4.1 | 148.2 | (1.0) | (0.7) |
| July 2014 | (0.4) | (2.5) | 1.3 | 12 | 1,211.7 | 41.4 | 3.5 | 1,067.7 | 40.0 | 3.9 | 144.0 | 1.4 | 1.0 |
| August 2014 | (0.4) | (2.5) | 1.3 | 12 | 1,215.6 | 36.1 | 3.1 | 1,071.2 | 37.2 | 3.6 | 144.4 | (1.1) | (0.8) |
| September 2014 | (0.3) | (2.0) | 1.2 | 12 | 1,222.4 | 37.7 | 3.2 | 1,071.2 | 38.3 | 3.7 | 151.2 | (0.6) | (0.4) |

## Per Capita Personal Income




[^0]:    *Reported values exclude amounts collected under state tax amnesty programs.

